

THE ADVISORY GROUP ON APEC FINANCIAL SYSTEM CAPACITY-BUILDING

A Public-Private Sector Initiative

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Fourth Meeting 2011 8 November 2011 Honolulu Suites, Sheraton Waikiki Hotel Honolulu, Hawai'i, USA

Meeting Paper 4-C APEC-ABAC-World Bank Forum Promoting Private Financing for Infrastructure in APEC

Office of the Advisory Group Chair

PURPOSE ISSUE	For information. Program of the Forum Promoting Private Financing for Infrastructure in APEC
BACKGROUND	This is a joint forum on private financing of infrastructure that will be held over brunch (10:30am - 12:45pm) on November 9 at the Regency Ballroom of the Royal Hawaiian Hotel. We are convening this with the World Bank in cooperation with the US Treasury and in coordination with ABAC USA. The forum is scheduled to allow the attendance of APEC deputy finance ministers and senior finance officials.
PROPOSAL	N.A.
DECISION POINT	Note the program.





Promoting Private Financing for Infrastructure in APEC

9 November 2011 Regency Ballroom, Royal Hawaiian Hotel Honolulu, Hawai'i, USA Draft as of 26 October 2011

10:00-10:30 Registration (Brunch buffet opens at 10:00 am)

10:30-10:35 Welcome Remarks

Charles Collyns, Assistant Secretary for International Finance, US Department of the Treasury

10:35-11:30 Session One: APEC's Work in Promoting Infrastructure Finance: Review of 2011 Outcomes and Prospects for 2012

Session Chair: Kamran Khan, Head, East Asia Infrastructure Finance Practice Group, The World Bank

- Introduction by the Session Chair
- Outcomes of the APEC Workshop on Framework and Options for Public and Private Financing of Infrastructure Michael Kaplan, Chair, APEC Senior Finance Officials' Meeting
- Update on the *Pilot PPP Mentoring Scheme* Mr. Bill Brummitt, General Manager, International and G20 Division, Australian Treasury
- Updates on the *Asia-Pacific Infrastructure Partnership (APIP) Dialogues* Mark Johnson, Chair, APIP; Chair, Advisory Group on APEC Financial System Capacity Building; and Member, ABAC Australia
- Prospects for APEC's work in promoting infrastructure finance in 2012 TBC, Ministry of Finance of the Russian Federation
- Private sector perspectives on the 2011 APIP Dialogues with Mexico, Peru and the Philippines and open discussions

Session Chair's Concluding Summary

11:30-12:45 Session Two: Defining the Private Sector's Role in Infrastructure Finance: What can APEC Do to Help?

Session Chair: Mark Johnson, Chair, APIP; Chair, Advisory Group on APEC Financial System Capacity Building; and Member, ABAC Australia

- Introduction by the Session Chair
- Moderated open discussion focused on:
 - Clarifying key issues as seen from the perspective of pension funds, equity investors, commercial banks, engineering firms, major developers, service providers and legal experts
 - □ Key issues from the government perspective and what governments need from the private sector
 - Supporting public-private collaboration in promoting private financing for infrastructure in APEC

Session Chair's Concluding Summary and Closing Remarks