Asia-Pacific Financial Forum
Overview of Progress and Future Outlook

Office of the APFF Chair

2015 Work Program

• Capital markets (repo, derivatives, information for investors, Asia Region Funds Passport)
• Financial market infrastructure and cross-border practices
• Insurance and retirement income (regulations and accounting issues, long-term investment in capital markets and infrastructure, longevity solutions, micro-insurance, disaster risk finance)
• Lending infrastructure (credit information, secured transactions)
• Trade and supply chain finance
• Linkages and structural issues
Activities in 2015

- **Jan, Tokyo** – Publication of APFF White Paper on ARFP in ClearPath Analysis
- **Jan 27, Hong Kong** – APFF Roundtable on Financial Regulations
- **Mar 3-4, Tagaytay** – Asia-Pacific Forum on Financial Inclusion (Focus on Lending Infra)
- **Mar, Manila** – APFF Presentation on self-assessment templates for information on capital markets to Philippine SEC
- **Apr 9, Manila** – Submitted APFF comments on draft ARFP rules and operational arrangements
- **Apr 20, Mexico City** – APFF Roundtable on Financing MSMEs
- **Apr 29-30, Bacolod City** – FMP Seminar on Microinsurance and Disaster Risk Financing
- **May 15, Toronto** – APFF Roundtable on Long-term Investment in Infrastructure
- **May 19, Beijing** – Conference on Warehousing and Collateral Management
- **Jul 23-24, Iloilo City** – FMP Seminar on Infrastructure and Capital Markets
- **Jul 28, Singapore** – APFF Conference on Trade and Supply Chain Finance
- **Aug 10, Melbourne** – APFF Conference on ARFP and Longevity Solutions and APFF Symposium
- **Aug 12, Melbourne** – Submitted letter to IASB on Conceptual Framework for Financial Reporting and impact on long-term investment
- **Aug 13, Melbourne** – Finalized ABAC, APFF and Advisory Group Reports to APEC Finance Ministers
- **Sep 10-11, Cebu** – Financial Sector Roundtable and Dialogue with APEC Finance Ministers
- **Sep 22, Iloilo City** – APEC SME Finance Forum
- **Sep 23-24, Iloilo City** – APFF Workshop on Lending Infrastructure Development
- **Sep 25, Iloilo City** – Dialogue with SME Ministers
- **Oct 27, Brunei Darussalam** – Workshop on Islamic Infrastructure Investment Platform
- **Nov 12, Manila** – Conference to Launch Financial Infrastructure Development Network
- **Nov 16, Manila** – APFF Workshop on Repo and Derivatives Markets

Outcomes

<table>
<thead>
<tr>
<th>Issues</th>
<th>APFF tasked under CAP to promote liquid repo markets, legal and documentation infrastructure facilitating risk mitigation, transparency of capital markets (issuer disclosure, bond market data, investor rights in insolvency)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital markets: repo, derivatives, information</td>
<td>APFF tasked under CAP to promote liquid repo markets, legal and documentation infrastructure facilitating risk mitigation, transparency of capital markets (issuer disclosure, bond market data, investor rights in insolvency)</td>
</tr>
<tr>
<td>Asia Region Funds Passport</td>
<td>CAP aims to increase the number of participating economies 6 jurisdictions signed SDU</td>
</tr>
<tr>
<td>Financial market infrastructure</td>
<td>Endorsed by APMM, APFF tasked under CAP to promote a regional securities investment ecosystem to promote cross-border investment in capital markets</td>
</tr>
<tr>
<td>Long-term investment (insurance/pensions)</td>
<td>APFF tasked by CAP to promote exchange of experiences for facilitating long-term investment in infrastructure and encouraging increased pension and insurance industry investment in infrastructure</td>
</tr>
<tr>
<td>Microinsurance</td>
<td>CAP calls to develop a roadmap and network of experts for expanding the coverage of microinsurance</td>
</tr>
<tr>
<td>Disaster risk finance</td>
<td>CAP calls to develop a roadmap and network of experts to assess needs from insurance companies, collect disaster data, and study the possibility of constructing disaster risk database</td>
</tr>
<tr>
<td>Lending infrastructure/ trade and supply chain finance</td>
<td>APFF tasked under CAP to establish the IDN to promote credit information, secured transactions and trade/supply chain finance</td>
</tr>
<tr>
<td>Linkages and structural issues</td>
<td>Ongoing research and discussions</td>
</tr>
</tbody>
</table>
### CAP and the Future Work Program

| APFF FIDN / Trade and Supply Chain Finance | • Credit information (CAP 1-A)  
• Secured transactions and insolvency (CAP 1-A)  
• Trade/supply chain finance: factoring, e-platforms, BPO (CAP 1-A)  
• Alternative/digital finance (CAP 1-A) \*coordinate with other APFF WSs |
| APFF Capital Markets / FMI and Cross-Border | • ARFP: Increase participants (CAP 1-F)  
• Deep and liquid markets: repo, derivatives, information (CAP 3-C)  
• FMI: Roadmap to improve regional FMI (CAP 3-C)  
• Alternative/digital finance (CAP 1-A) \*coordinate with other APFF WSs |
| APFF Linkages and Structural Issues | • Research on pension and insurance development and investment in infrastructure (CAP 4-E) \*coordinate with APFF Insurance and Retirement Income  
• Research on alternative/digital finance (CAP 1-A) \*coordinate with other APFF WSs |
| APFF Insurance / DRF and Retirement Income | • DRF Development Roadmap (CAP 3-B)  
• Microinsurance Development Roadmap (CAP 3-B)  
• Pension and insurance development and investment in infrastructure (CAP 4-E) \*coordinate with APFF Linkages and Structural Issues |