Capital Markets

**Repo and derivatives**
- Capacity building for China, Indonesia, Philippines, other interested economies

**Information for capital markets**
- Self-assessment by interested economies

**Asia Region Funds Passport (ARFP)**
- Expanding ARFP membership
- Promoting reforms to expand investor base

- **March 1-2 or 6-7, Beijing**: APFF Repo and Derivatives Workshop for China
  Host: tbc
- **Date tbc, Jakarta**: APFF Repo and Derivatives Workshop for Indonesia
  Host: tbc
- **Date tbc, Manila**: APFF Repo and Derivatives Workshop for the Philippines
  Host: tbc
- **Date tbc, Venue tbc**: Workshops on Information for Capital Markets
  Host: tbc
- **May 14 (tbc), KL**: ARFP workshop for Malaysia (tbd w/ RILTI & APIC)
  Host: tbc
- **Date tbc, Taipei**: ARFP workshop for Chinese Taipei asset management firms and regulators
  Host: tbc
Financial Market Infrastructure

Regional Securities Investment Ecosystem

• Roadmap to Enhance Financial Market Infrastructure in the Asia-Pacific Region

FMI Fintech

• Best practices for improving cybersecurity, KYC and e-payments in developing economies

• April 25 (tbc), Seoul: APFF Financial Market Infrastructure Conference (tbc w/ ABAC II)
  Host: Ministry of Strategy and Finance (tbc), ABAC Korea

• April 24 (tbc), Seoul: APFF Workshop on FMI Fintech (cybersecurity, KYC, e-payments)
  Host: tbc

Fintech

• Establish regional platform for public-private collaboration on Fintech

• Date tbc, Manila: ADB-APFF Fintech Roundtable
  Host: ADB (tbc)

• Date tbc, Venue tbc: APFF Fintech Roundtable(s)
  Host: tbc
Disaster Risk Financing and Microinsurance

Disaster Risk Financing
- Identification of economies and perils of priority
- Completion of stock-taking on availability of risk exposure data
- Initiation of drafting process for the APEC Roadmap on the Development of DRFI

Microinsurance
- Completion of roadmap for expanding microinsurance coverage in APEC

- Date tbc, Venue tbc: APFF DRFI workshop(s)
  Host: tbc
- Date tbc, Venue tbc: ARFP microinsurance workshop(s)
  Host: tbc

Retirement Income / Long Term Investment 1

Islamic Infrastructure Investment Platform (I3P)
- Establish/expand I3P network and work streams
- Expand number of participating economies
- Submit interim recommendations to Finance Ministers

- May 15 (tbc), KL: Islamic Infrastructure Investment Conference and Launch of I3P (btb w/ APIC)
  Host: tbc
Retirement Income / Long Term Investment 2

Pensions and insurance investment in infrastructure
• Best practices in promoting infrastructure investment as a defined asset class
• Best practices in promoting pension and insurance investment in infrastructure through financing vehicles

Expanding retirement income systems
• Best practices in designing mandatory provisions for retirement savings
• Best practices in design and implementation of tax incentives for long-term savings products
• Best practices in product innovation and financial awareness

• Mar 6 (tbc), Tokyo: APFF Workshop on Promoting Development and Regional Investment of Long-Term Investors (btb w/ APIC)
  Host: tbc
• June (tbc), Hong Kong (tbc): APEC/APFF Retirement IncomeForum
  Host: tbc
• Late July (tbc), Toronto: APFF Roundtable on Promoting Long-Term Investment (btb w/ ABAC III)
  Host: tbc

Retirement Income / Long Term Investment 3

Regulations and accounting
• Inputs to IFRS 17 accounting standards for insurance contracts with respect to unit of account, scope for variable fee approach, and transition
• Inputs to Insurance Capital Standard (ICS) 1.0 Phase I standards for confidential reporting
• Advice to APEC regulators on implementation of new solvency regimes

• Date tbc, Hong Kong: Forum on impact of new IFRS 17 and ICS and mitigation of any unintended consequences
• Various international conferences (Dates tbc, Venues tbc): Participation of work stream members to advocate and promote industry and regulator support for standards and regulations enabling long-term investment by insurance companies
Financial Infrastructure Development Network (FIDN)

Credit information
- Capacity building to help design/improve credit information systems for the Philippines, Thailand, Vietnam and other interested economies
- Draft and finalize consumer and commercial credit information data dictionary
- Cross-border credit information pilot in the Mekong region
- Cross-border credit information pilot in Oceania

Secured Transactions
- Capacity building to help design/improve secured transactions and insolvency laws for the Philippines, China, Thailand, Vietnam, Brunei

Trade and Supply chain finance
- Develop proposed pilot programs for cross-border supply chain financing, compliance and trade facilitation

- **2016 Dec 7-8, Manila**: FIDN Conference
  - Host: Department of Finance
- **Jul 12-13 (tbc), Da Nang**: FIDN Conference
  - Host: tbc
- **Date tbc, Vietnam**: APEC SME Finance Forum (tbc w/ ASMEMM)
  - Host: APEC SMEWG
- **April (tbc), Singapore**: Trade/supply chain finance workshop
- **3Q or 4Q tbc, Venue tbc**: Trade/supply chain finance workshop

Linkages and Structural Issues

- Studies on financial regulation in Asia (Financial Regulation in Asia Project)
- Formulate proposal on understanding of “real assets” for institutional investors to undertake Islamic investment/con-investment by Islamic and conventional capital in infrastructure

- **2016 Dec 7, Singapore**: Conference “Finance in Asia: Integration and Regional Coordination”
  - Host: Singapore Management University
# APFF 2017 Work Plan, Report and Advocacy

<table>
<thead>
<tr>
<th>Month</th>
<th>Events</th>
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<tbody>
<tr>
<td>Jan</td>
<td>• APFF 2017 Work Plan Preparation, Jan 23, Tokyo</td>
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<td>Jul</td>
<td>• APFF 2017 Report Drafting Session, Jul, TBC and ABAC Endorsement, Jul, Toronto</td>
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<td>Oct</td>
<td>• Endorsement of way forward by APEC Finance Ministers, Oct, Quang Nam</td>
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