## DELIVERABLES 2017

As of 2017-02-16

<table>
<thead>
<tr>
<th>Deliverables</th>
<th>Major events</th>
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<tbody>
<tr>
<td><strong>APFF 2017 Work Plan Preparation</strong></td>
<td><strong>Jan 23, Tokyo</strong>: Strategy Workshop&lt;br&gt;<strong>Host</strong>: Nomura Research Institute</td>
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<tr>
<td><strong>Financial Market Infrastructure: Regional Securities Investment Ecosystem</strong></td>
<td><strong>April 25, Seoul</strong>: APFF Financial Market Infrastructure Conference&lt;br&gt;<strong>Host</strong>: Federation of Korean Industries/ABAC Korea</td>
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<tr>
<td>• Roadmap to Enhance Financial Market Infrastructure in the Asia-Pacific Region</td>
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<td><strong>Financial Market Infrastructure: FMI Fintech</strong></td>
<td><strong>March 8, Bangkok</strong>: APFF Public-Private Sector Financial Technology Dialogue&lt;br&gt;<strong>Host</strong>: Thai Bankers’ Association</td>
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<td>• Best practices for improving cybersecurity, KYC and e-payments in developing economies</td>
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<td><strong>Retirement Income/Long-Term Investment: Infrastructure and investment</strong></td>
<td><strong>May 19, Jakarta</strong>: APFF-ASEAN Insurance Council Roundtable on Retirement and Long-Term Investment&lt;br&gt;<strong>Host</strong>: ASEAN Insurance Council</td>
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<td>• Best practices in promoting infrastructure investment as a defined asset class</td>
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<td>• Best practices in promoting pension and insurance investment in infrastructure through financing vehicles</td>
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<tr>
<td><strong>Retirement Income/Long-Term Investment: Retirement and Protection</strong></td>
<td><strong>July (week of 10th tbc), Hong Kong</strong>: APEC/APFF Forum on Retirement Income and Pension Funds’ and Insurers’ Long-Term Investment&lt;br&gt;<strong>Host</strong>: tbc</td>
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<td>• Best practices in designing mandatory provisions for retirement savings</td>
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<td>• Best practices in design and implementation of tax incentives for long-term savings products</td>
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<td>• Best practices in product innovation and financial awareness</td>
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<tr>
<td><strong>Retirement Income/Long-Term Investment: Regulation and accounting</strong></td>
<td><strong>Late July (tbc), Toronto</strong>: APFF Roundtable on Promoting Long-Term Investment (btb w/ ABAC III)&lt;br&gt;<strong>Host</strong>: tbc</td>
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<td>• Inputs to IFRS 17 accounting standards for insurance contracts with respect to unit of account, scope for variable fee approach, and transition</td>
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<td>• Inputs to Insurance Capital Standard (ICS) 1.0</td>
<td><strong>June (week of 5th tbc), Hong Kong</strong>: Forum on impact of new IFRS 17 and ICS and mitigation of any unintended consequences&lt;br&gt;<strong>Host</strong>: tbc</td>
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<td>• Advice to APEC regulators on implementation of new</td>
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Various international conferences and meetings:
Participation of work stream members to advocate and promote industry and regulator support for standards and regulations enabling long-term investment by insurance companies. See Annex A for the list of events, dates and venues.
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<th>Solvency Regimes</th>
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**Retirement Income/Long-Term Investment: I3P**
- Establish/expand I3P network and work streams
- Expand number of participating economies
- Submit interim recommendations to Finance Ministers

**Asia-Pacific Infrastructure Partnership**
- Hold APIP dialogues with Indonesia, Philippines, Vietnam and other interested economies on promoting private sector investment in infrastructure, including waste management systems

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<tr>
<th>Event</th>
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| **Feb 22, Bangkok:** | I3P Breakfast Meeting  
*Host: ABAC Thailand* |
| **March 14, Jakarta:** | APIP/APFF Dialogue with Indonesian Government on PPP in Waste Management  
*Host: Japan Ministry of Environment/Indonesian Ministry of Environment* |
| **Date tbc, KL (tbc):** | Islamic Infrastructure Investment Conference and Launch of I3P  
*Host: tbc* |
| **May 16, Ninh Binh:** | Finance Ministers Process Workshop on PPP Risk Allocation and Long-Term Investment in Infrastructure  
*Host: Ministry of Finance, Vietnam* |
| **Date tbc, Vietnam (tbc):** | APIP Dialogue with Vietnam on Waste Management  
*Host: tbc* |
| **Date tbc, Manila:** | APIP Dialogue on Waste Management  
*Host: tbc* |

**Capital Markets: Repo and Derivatives**
- Capacity building for China, Indonesia, Philippines, other interested economies

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<tr>
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| **Feb 22, Bangkok:** | APFF Workshop on Key Issues in Developing Thailand’s Repo and OTC Derivatives Markets  
*Host: ABAC Thailand, SEC* |
| **March 16-17, Beijing:** | APFF Workshop on Corporate Bonds, Repo and Derivatives Markets Development in China  
*Host: ASIFMA* |
| **Date tbc, Jakarta:** | APFF Repo and Derivatives Workshop for Indonesia  
*Host: tbc* |
| **Date tbc, Manila:** | APFF Repo and Derivatives Workshop for the Philippines  
*Host: tbc* |

**Capital Markets: Information for Capital Market Investors**
- Self-assessment by interested economies

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| **Date tbc, Bangkok:** | Workshop on Information for Capital Market Investors in Thailand  
*Host: ABAC Thailand* |

**Capital Markets: Asia Region Funds Passport**
- Expanding ARFP membership
- Promoting reforms to expand investor base

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| **Date (tbc), KL:** | ARFP workshop for Malaysia  
*Host: tbc* |
| **Date tbc, Taipei:** | ARFP workshop for Chinese Taipei asset management firms and regulators  
*Host: tbc* |
**DRFI:**
- Identification of economies and perils of priority
- Completion of stock-taking on availability of risk exposure data
- Initiation of drafting process for the APEC Roadmap on the Development of DRFI

**Feb 21, Nha Trang:** Finance Ministers Process Workshop on DRFI  
*Host: Ministry of Finance, Vietnam*  
*Date tbc, Venue tbc:* APFF DRFI workshop(s)  
*Host: tbc*

**Microinsurance:**
- Completion of roadmap for expanding microinsurance coverage in APEC

**March 16, Hanoi:** APFF workshop on the roadmap for expanding microinsurance coverage in APEC  
*Host: GIZ*  
*Dates tbc, Venues tbc:* Follow-up activities TBC  
*Host: tbc*

**Fintech:**
- Establishment of a platform for regulator-industry dialogue on enabling environment for Fintech

**June tbc, Hanoi:** ADB-ABAC-APFF Workshop on Fintech  
*Host: ADB*

**Linkages and structural issues**
- Studies on financial regulation in Asia (Financial Regulation in Asia Project)  
- Formulate proposal on understanding of “real assets” for institutional investors to undertake Islamic investment/con-investment by Islamic and conventional capital in infrastructure

**FIDN: Credit information**
- Capacity building to help design/improve credit information systems for the Philippines, Thailand, Vietnam and other interested economies  
- Draft and finalize consumer and commercial credit information data dictionary  
- Cross-border credit information pilot in the Mekong region  
- Cross-border credit information pilot in Oceania

**Feb 20, Bangkok:** APFF Seminar on Creating an Effective MSME Financing Ecosystem  
*Host: ABAC Thailand*  
**Apr 20-21, Beijing:** FIDN Symposium on Personal Data Protection and Credit Reporting  
*Host: People’s Bank of China*  
**April 7, Singapore:** Trade/supply chain finance workshop  
*Host: Singapore Business Federation/ABAC Singapore*  
**May 17, Ninh Binh:** International Seminar on Cross-border Credit Information Exchange  
*Host: State Bank of Vietnam*  
**Jul 12, Hoi An City:** FIDN Conference  
*Host: State Bank of Vietnam*  
**Jul 13, Hoi An City:** Meeting on Credit Reporting Collaboration among the Mekong Economies  
*Host: State Bank of Vietnam*  
**Sep tbc, Ho Chi Minh City:** APEC SME Finance Forum on Financing Start-Ups (tbc w/ ASMEMM)

**FIDN: Secured transactions**
- Capacity building to help design/improve secured transactions and insolvency laws for the Philippines, China, Thailand, Vietnam, Brunei

**April 7, Singapore:** Trade/supply chain finance workshop  
*Host: Singapore Business Federation/ABAC Singapore*  
**May 17, Ninh Binh:** International Seminar on Cross-border Credit Information Exchange  
*Host: State Bank of Vietnam*  
**Jul 12, Hoi An City:** FIDN Conference  
*Host: State Bank of Vietnam*  
**Jul 13, Hoi An City:** Meeting on Credit Reporting Collaboration among the Mekong Economies  
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**Sep tbc, Ho Chi Minh City:** APEC SME Finance Forum on Financing Start-Ups (tbc w/ ASMEMM)

**Trade and Supply chain finance**
- Develop proposed pilot programs for cross-border supply chain financing, compliance and trade facilitation, based on discussions of evolving cross-border market practices and clients’ needs
### Improving valuation practices

- Capacity-building for relevant stakeholders to help economies tackle challenges in improving valuation practices and deepening their understanding of international valuation standards.

  - **Jan 16, Manila**: Valuation Roundtable  
    Host: Philippine Real Estate Appraisers
  - **Mar 7, Tokyo**: Valuation Roundtable,  
    Host: Japan Association of Real Estate Appraisers
  - **TBD**: Follow-up Roundtables for the Philippines, Indonesia, Thailand and Papua New Guinea and Roundtable with Vietnam

### Financial Inclusion

- Capacity-building to help design/improve financial inclusion strategies, including agrifinance, microinsurance, digital finance, consumer protection, financial education and digital identity.

  - **Jul 10-11, Hoi An City**: Asia-Pacific Forum on Financial Inclusion  
    Host: State Bank of Vietnam

### APFF 2017 Report Drafting Session

- **July tbc, Venue: Singapore**  
  Host: tbc

### Endorsement of way forward by APEC Finance Ministers

- **Oct tbc, Quang Nam**: APEC Executive Roundtable and Dialogue with APEC Finance Ministers (tbt w/ AFMM)  
  Host: Ministry of Finance (tbc)
ANNEX A:
APFF Insurance and Retirement Income Work Stream
Retirement and Long-Term Investment Working Group

Other Relevant Conferences and Meetings

- APFF Sherpa Meeting, Tokyo, 23 January
- 6th APFF RLTIWG Meeting, Hong Kong, 25 January
- ABAC I, Bangkok, 20-23 February
- 7th APFF RLTIWG Meeting, Hong Kong, 28 February
- OECD/ABDI Roundtable on Capital Market and Financial Reform, Tokyo, 2-3 March
- APIC Investors Summit, Tokyo, 7 March
- ASSAL/AIOS/IAIS Seminar, Santiago de Chile, 17-18 April
- ABAC II, Seoul, 24-27 April
- Indonesia Infrastructure Finance Conference, Jakarta, 17-18 May
- 8th APFF RLTIWG Meeting, Jakarta, 19 May
- 9th APFF RLTIWG Meeting, Hong Kong, June
- IAIS Global Seminar, Windsor, 29-30 June
- Global Insurance Forum, London, 2-5 July
- 10th APFF RLTIWG Meeting, tbc, July
- ABAC III, Toronto, 19-22 July
- 11th APFF RLTIWG Meeting, tbc, September or October
- OLIS Symposium, Tokyo, 25-26 October
- IAIS Annual Conference, Kuala Lumpur, 1-3 November
- ABAC IV, Vietnam, 4-7 November
- FIDES Conference, El Salvador, 12-15 November
- Pacific Insurance Conference, Hong Kong, 19-22 November
- ASIFMA Annual Conference, Hong Kong, tbc
- NAIC Asia Pacific International Forum, tbc
- CNSF International Seminar, Mexico, tbc
- ASEAN Insurance Regulators Meeting, Lao, tbc