

THE ADVISORY GROUP ON APEC FINANCIAL SYSTEM CAPACITY-BUILDING

A Public-Private Sector Initiative

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First Meeting 2014

11 February 2014

1:00 PM – 3:00 PM

Great Room III & IV, The Langham Hotel
Auckland, New Zealand

Meeting Paper 6-A 2014 Asia-Pacific Forum on Financial Inclusion

Foundation for Development Cooperation

- PURPOSE** For information.
- ISSUE** Program of the 2014 Asia-Pacific Forum on Financial Inclusion
- BACKGROUND** The 2014 Asia-Pacific Forum on Financial Inclusion is hosted by the Asia-Pacific Finance and Development Center (AFDC) and co-organized by the APEC Business Advisory Council (ABAC), the Asian Development Bank Institute (ADBI) and the Foundation for Development Cooperation (FDC), with Sponsorship support from the Citi Foundation.
- PROPOSAL** This Forum will provide an opportunity for stakeholders to review the current trends, recent achievements, ongoing challenges and opportunities within the region relative to financial inclusion and discuss how these developments are impacting different markets. Through this review process the Forum organizers aim to identify priorities for future initiatives of the Advisory Group on APEC Financial System Capacity Building to further support financial inclusion.
- DECISION POINT** Note the draft program.



Jointly organized by:

**APEC Business Advisory Council
The Foundation for Development Cooperation
Asia-Pacific Finance and Development Center
Asian Development Bank Institute**

2014 Asia-Pacific Forum on Financial Inclusion

Sponsored by:

Citi Foundation



19-20 March 2014

**Shanghai National Accounting Institute (SNAI)
Shanghai, China**

DRAFT PROGRAM

Introduction

The 2014 Asia-Pacific Forum on Financial Inclusion is hosted by the Asia-Pacific Finance and Development Center (AFDC) and co-organized by the APEC Business Advisory Council (ABAC), the Asian Development Bank Institute (ADBI) and the Foundation for Development Cooperation (FDC), with Sponsorship support from the Citi Foundation. The Forum brings together participants from the public and private sectors, including financial regulators and policy makers, multilateral institutions, financial institutions and related market players, microfinance institutions, financial inclusion experts, industry organizations and private foundations. By providing a platform for high-level dialogue amongst policy makers and regulators across the region, the Forum aims to strengthen their capacity as well as provide specific points of advice for policy related issues impacting financial inclusion in the region.

More specifically, the 2014 Forum will provide an opportunity for stakeholders to review the current trends, recent achievements, ongoing challenges and opportunities within the region relative to financial inclusion and discuss how these developments are impacting different markets. Through this review process the Forum organizers aim to identify priorities for future initiatives of the Advisory Group on APEC Financial System Capacity Building to further support financial inclusion.

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DAY ONE	Wednesday 19 March
09:00 – 09:45	OPENING SESSION
09:00 – 09:05	Opening Remarks: <ul style="list-style-type: none"> • Dr. Li Kouqing, <i>Deputy Director-General, Asia-Pacific Finance and Development Center (AFDC)</i>
09:05 – 09:10	Opening Remarks: <ul style="list-style-type: none"> • Madam Wang Lili, <i>ABAC China, Executive Director and senior Executive Vice President, Industrial and Commercial Bank of China</i>
09:10 – 09:15	Opening Remarks: <ul style="list-style-type: none"> • Dr. Yuqing Xing, <i>Director of Capacity Building and Training, Asian Development Bank Institute (ADBI)</i>
09:15 – 09:20	Introduction of Keynote Speaker: Citi (TBC)
09:20 – 09:45	Keynote Speech (TBC)
09:45 – 10:00	PHOTO SESSION
10:00 – 10:30	BREAK
10:30 – 12:00	SESSION 1: China
	Session Chair: <ul style="list-style-type: none"> • Mr. Eric Duflos, <i>Regional Representative for East Asia and the Pacific, CGAP</i>
10:30 – 10:35	Session Chair's opening remarks
10:35 – 10:55	Presentation 1: (Regulator, to be invited by ADBI)
10:55 – 11:15	Presentation 2: <ul style="list-style-type: none"> • Mr. Bai Chengyu, <i>Secretary General, China Association of Microfinance</i>
11:15 – 11:30	Panel Discussion Panelist 1: International Poverty Reduction Center in China (IPRCC) (TBC) Panelist 2: Ms. Wang Xiaolei, <i>Deputy Director, Credit Reference Center</i> Panelist 3: Mr. David Kruijff, <i>Microfinance Specialist, IFC (TBC)</i>
11:30 – 11:55	Open forum
11:55 – 12:00	Session Chair's closing remarks
12:00 – 13:30	LUNCH
13:30 – 15:00	SESSION 2: Philippines
	Session Chair: <ul style="list-style-type: none"> • Mr. Kazuto Tsuji, <i>Visiting Senior Advisor, Japan International Cooperation Agency (JICA)/ Professor, Saitama University, Japan/The Executive Committee Chair, CGAP</i>
13:30 – 13:35	Session Chair's opening remarks
13:35 – 13:55	Presentation 1: (Regulator, to be invited by ADBI)
13:55 – 14:15	Presentation 2: <ul style="list-style-type: none"> • Mr. Allan Sicat, <i>Officer-in-Charge, Microfinance Council of the Philippines (MCPI)</i>
14:15 – 14:30	Panel Discussion: Panelist 1: Ms. Corazon Soliman, <i>Secretary, Department of Social Welfare and Development (DSWD) (TBC)</i> Panelist 2: Lito Villanueva, <i>Innovation, Ecosystem Build & Alliances Head,</i>

	<i>Smart Hub</i> Panelist 3: (TBC outside expert)
14:30 – 14:55	Open forum
14:55 – 15:00	Session Chair’s closing remarks
15:00 – 15:30	BREAK
15:30 – 17:00	SESSION 3: Peru
	Session Chair: <ul style="list-style-type: none"> • Mr. Ken Waller, <i>Director, Australian APEC Study Centre, RMIT University</i>
15:30 – 15:35	Session Chair’s opening remarks
15:35 – 15:55	Presentation 1: Mr. Daniel Schydrowsky, <i>Banking, Insurance and Pension Funds Superintendent, Superintendencia de Banca, Seguros y AFP (TBC)</i>
15:55 – 16:15	Presentation 2: (Peru banker/MFI association rep)
16:15 – 16:30	Panel Discussion: Panelist 1: (TBC Policy maker other than finance) Panelist 2: (TBC non-financial services private sector rep) Panelist 3: <i>Inter-American Development Bank (IDB) (TBC)</i>
16:30 – 16:55	Open forum
16:55 – 17:00	Session Chair’s closing remarks
19:00 – 21:00	DINNER
DAY TWO	Thursday 20 March
09:00 – 10:30	SESSION 4: India
	Session Chair: (TBC)
09:00 – 09:05	Session Chair’s opening remarks
09:05 – 09:25	Presentation 1: (Regulator, to be invited by ADBI)
09:25 – 09:45	Presentation 2: <ul style="list-style-type: none"> • Mr. Alok Prasad, <i>CEO, Micro Finance Institutions Network (MFIN)</i>
09:45 – 10:00	Panel Discussion: Panelist 1: Mr. Lukose Vallatharai, <i>Former Principal Secretary to the Government of Karnataka</i> Panelist 2: Mohan Jayaraman, <i>Country Head, Experian Credit Information Services (TBC)</i> Panelist 3: Chandni Ohri, <i>Grameen Foundation, India (TBC)</i>
10:00 – 10:25	Open forum
10:25 – 10:30	Session Chair’s closing remarks
10:30 – 11:00	BREAK
11:00 – 12:30	SESSION 5: Thailand
	Session Chair: <ul style="list-style-type: none"> • Ms. Luxmon Attapich, <i>Senior Country Economist, Thailand Resident Mission, Asian Development Bank</i>
11:00 – 11:05	Session Chair’s opening remarks
11:05 – 11:25	Presentation 1: (Regulator, to be invited by ADBI)
11:25 – 11:45	Presentation 2: <ul style="list-style-type: none"> • Dr. Twatchai Yongkittikul, <i>Secretary-General, Thai Banker’s Association (TBC)</i>

11:45 – 12:00	Panel Discussion: Panelist 1: Ms. Panthip Petchmark, <i>(Acting) Director General, Community Organization Development Institute (CODI) (TBC)</i> Panelist 2: Mr. Khun Surapol Opasatien, <i>CEO, National Credit Bureau</i> Panelist 3: Mr. Kazuto Tsuji, <i>Visiting Senior Advisor, Japan International Cooperation Agency (JICA)/ Professor, Saitama University, Japan/The Executive Committee Chair, CGAP</i>
12:00 – 12:25	Open forum
12:25 – 12:30	Session Chair's closing remarks
12:30 – 14:00	LUNCH
14:00 – 15:30	SESSION 6: Indonesia
	Session Chair: • CGAP (TBC)
14:00 – 14:05	Session Chair's opening remarks
14:05 – 14:25	Presentation 1: (Regulator, to be invited by ADBI)
14:25 – 14:45	Presentation 2: • (TBC)
14:45 – 15:00	Panel Discussion: Panelist 1: Dr. Vivi Yulaswati, <i>Director of Social Protection and Welfare, Bappenas (TBC)</i> Panelist 2: (TBC non-financial services private sector rep) Panelist 3: Ms. Rachel Freeman, <i>Regional Line Manager, A2F Advisory Services, East Asia and Pacific, International Finance Corporation (IFC) (TBC)</i>
15:00 – 15:25	Open forum
15:25 – 15:30	Session Chair's closing remarks
15:30 – 16:00	BREAK
16:00 – 17:15	SESSION 7: Regional Developments and Key Initiatives
	Session Chair: • Dr. Julius Caesar Parrenas, <i>Advisor on International Affairs, The Bank of Tokyo-Mitsubishi UFJ, Ltd.</i>
16:00 – 16:05	Session Chair's opening remarks
16:05 – 16:20	Presentation 1: • AFI (TBC)
16:20 – 16:35	Presentation 2: Evaluating Regulatory Frameworks for Financial Inclusion • Mr. Ken Waller, <i>Director, Australian APEC Study Centre, RMIT University</i>
16:35 – 16:50	Presentation 3: • Mr. Stephen Kehoe, <i>Senior Vice President for Financial Inclusion and Corporate Relations, Visa Inc.</i>
16:50 – 17:10	Open Forum
17:10 – 17:15	Session Chair's closing remarks
17:15 – 17:35	CLOSING SESSION: Panel Discussion on Key Messages and Closing Remarks
17:15 – 17:20	Panelist 1: • Dr. Julius Caesar Parrenas, <i>Advisor on International Affairs, The Bank of Tokyo-Mitsubishi UFJ, Ltd.</i>
17:20 – 17:25	Panelist 2: • Mr. Eric Duflos, <i>Regional Representative for East Asia and the Pacific, Consultative Group to Assist the Poor (CGAP)</i>

17:25 – 17:30	Panelist 3: <ul style="list-style-type: none"> • Mr. Ken Waller, <i>Director, Australian APEC Study Centre, RMIT University</i>
17:30 – 17:35	Panelist 4: <ul style="list-style-type: none"> • Dr. Li Kouqing, <i>Deputy Director-General, Asia-Pacific Finance and Development Center (AFDC)</i>
17:30 – 17:40	Panelist 5: (TBC)
17:40 – 17:50	Open Forum
17:50 – 18:00	Closing Remarks from the Panelists
19:00 – 21:00	FAREWELL DINNER

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