



APFF Caucus Meeting

13 November 2015 08:00-10:00 AM Ballroom 2, Fairmont Makati Makati City, Philippines

AGENDA

Draft as of 2015-11-10

08:00 ITEM 1: CALL TO ORDER AND OPENING REMARKS

■ Call to order – *APFF Chair (Mr. Hiroyuki Suzuki)*

08:05 ITEM 2: OVERVIEW OF PROGRESS AND FUTURE OUTLOOK

 Overview of recent achievements and upcoming activities - APFF Coordinator (J.C. Parreñas)

08:15 ITEM 3: REVIEW OF APFF STRUCTURE

- Review of developments in work streams and impact of the Cebu Action
 Plan on the APFF structure APFF Coordinator
 - Comments on incorporation of FIDN within APFF structure Mr.
 Boon-Hiong Chan, Deutsche Bank; Mr. Chris Wohlert, GE Capital and Dr. Robin Varghese, PERC
 - Comments on new work stream structure for Insurance and Retirement Income - Mr. Makoto Okubo, Nippon Life
- Discussions

08:25 ITEM 4: 2016 OUTLOOK – CAPITAL MARKETS/FMI WORK STREAMS

- Ideas for further work in 2016:
 - Repo markets Mr. Patrick Pang, ASIFMA
 - Information Ms. Farisa Zarin, Moody's
 - ARFP –Mr. Steven Chan, State Street
 - FMI Ms. Beth Smits, SAIS, Johns Hopkins University
- Discussions

08:45 ITEM 5: 2016 OUTLOOK – FIDN AND TRADE AND SUPPLY CHAIN FINANCE

- Ideas for further work in 2016:
 - FIDN Mr. Jinchang Lai and Mr. Anthony Lythgoe, IFC
 - Credit information *Dr. Robin Varghese*, *PERC*
 - Secured transactions Mr. Chris Wohlert, GE Capital
 - Trade/supply chain finance *Mr. Boon-Hiong Chan, Deutsche Bank*
- Discussions

09:10 ITEM 6: 2016 OUTLOOK – RETIREMENT, LONG-TERM INVESTMENT, DISASTER RISK FINANCING AND INSURANCE

Ideas for further work in 2016:

Papers/Presentations:

None

Papers/Presentations:

2-A: 2015 APFF: Overview of Progress and Future Outlook (*Office of the APFF Chair*)

Papers/Presentations:

3-A: 2015 APFF: Revised structure (*Office of the APFF Chair*)

3-B: FIDN Terms of Reference and Structure (*Office of the APFF Chair*)

3-C: Revised work stream structure for Insurance and Retirement Income (*Mr. Makoto Okubo, Nippon Life*)

Papers/Presentations:

4-A: APFF Workshop on Key Issues in Developing the Philippines' Repo and OTC Derivatives Markets (*ADB*)
4-B: APFF Information in Capital Markets (*Moodys*)

Papers/Presentations:

5-A: Reforming the Asia-Pacific Financial Infrastructure - Conference launching the FIDN (*Office of the APFF Chair*)

5-B: FIDN Credit Information System Subcommittee: Objectives and Work Plan (APCC/PERC)

Papers/Presentations:

6-A: APFF Work on Disaster Risk Financing and Insurance

- Long-term investment *Mr. Makoto Okubo*, *Nippon Life*
- Retirement income Ms. Vanessa Wang, Citi
- Insurance / microinsurance Mr. Douglas Barnert, Barnert Global
- Disaster risk financing *Mr. Masaaki Nagamura*, *Tokio Marine*
- Discussions

09:35 ITEM 7: 2016 OUTLOOK – LINKAGES AND STRUCTURAL ISSUES

- Ideas for further work in 2016 Mr. Ken Waller, Australian APEC Study Centre at RMIT University
- Discussions

09:45 ITEM 8: <u>APFF COMMUNICATIONS STRATEGY</u>

- Introduction *APFF Coordinator*
- Discussion

09:55 **ITEM 9: CONCLUDING REMARKS**

■ Concluding remarks - *APFF Chair*

10:00 **END**

(Tokio Marine)

6-B: An overview of the APFF Work Plan Related to Insurance and Retirement Income (*Nippon Life*)

Papers/Presentations:

7-A: Summary note - APFF Special Session on Retirement Income and Longevity (AASC)

Papers/Presentations:

Papers/Presentations:

None