



1st Caucus Meeting 2017

<u>Date and Time</u>: Monday, 20 February 2017, 8:00 AM – 9:45 AM Venue: Vimarn Suriya Room, Dusit Thani Bangkok Hotel



Agenda Version: 2017-02-16 WiFi Network Name: Password:

08:00-08:05	Item 1	Call to order, welcome and introduction	■ Mr. Hiroyuki Suzuki, APFF Chair	Agenda
08:05-08:20	Item 2	Proposed 2017 APFF Work Program overview	 Presentation by J.C. Parreñas, APFF Coordinator Discussion 	2-1: 2017 APFF Work Program 2-2: 2017 Deliverables 2-3: 2017 Calendar
08:20-09:05	Item 3A	Brief updates on individual work stream 2017 action plans and activities	 ■ FIDN □ Mr. Chris Wohlert (Secured transactions) □ Dr. Michael Turner / Ms. Jayne Mendoza (Credit information) ■ Insurance and retirement income □ Mr. Makoto Okubo (Retirement income and long-term investment) ■ Financial Market Infrastructure (FMI) □ Mr. Ken Katayama (FMI Cross-Border Practices) □ Mr. David Katz/Ms. Catherine Simmons (FMI Fintech) ■ Capital markets □ Mr. Donough Foley (Information for capital market investors) □ Ms. Catherine Simmons/Ms. Laura Winwood (ARFP) ■ Linkages and structural issues □ Mr. Kenneth Waller 	3A-1: Overview of APFF Work Related to Retirement and Long-term investments 3A-2: Updates APFF FMI-CBP Roadmap
09:05-09:20	Item 3B	Open discussion and agreement on the 2017 APFF Work Program	■ APFF Chair	
09:20-09:40	Item 4	APFF communication strategy	Introduction by APFF CoordinatorDiscussion	4-1: Draft Twitter Account Guidelines 4-2: Presentation
09:40-09:45	Item 5	Summary and conclusion	Summary by APFF CoordinatorClosing remarks by APFF Chair	