



1st Caucus Meeting 2017

Date and Time: Monday, 20 February 2017, 8:00 AM – 9:45 AM
Venue: Vimarn Suriya Room, Dusit Thani Bangkok Hotel



DELIVERABLES 2017

As of 2017-02-16

<i>Deliverables</i>	<i>Major events</i>
APFF 2017 Work Plan Preparation	Jan 23, Tokyo: Strategy Workshop <i>Host: Nomura Research Institute</i>
Financial Market Infrastructure: <i>Regional Securities Investment Ecosystem</i>	
<ul style="list-style-type: none"> Roadmap to Enhance Financial Market Infrastructure in the Asia-Pacific Region 	April 25, Seoul: APFF Financial Market Infrastructure Conference <i>Host: Federation of Korean Industries/ABAC Korea</i>
Financial Market Infrastructure: <i>FMI Fintech</i>	
<ul style="list-style-type: none"> Best practices for improving cybersecurity, KYC and e-payments in developing economies 	March 8, Bangkok: APFF Public-Private Sector Financial Technology Dialogue <i>Host: Thai Bankers' Association</i>
Retirement Income/Long-Term Investment: <i>Infrastructure and investment</i>	
<ul style="list-style-type: none"> Best practices in promoting infrastructure investment as a defined asset class Best practices in promoting pension and insurance investment in infrastructure through financing vehicles 	May 19, Jakarta: APFF-ASEAN Insurance Council Roundtable on Retirement and Long-Term Investment <i>Host: ASEAN Insurance Council</i>
	July (week of 10th tbc), Hong Kong: APEC/APFF Forum on Retirement Income and Pension Funds' and Insurers' Long-Term Investment <i>Host: tbc</i>
Retirement Income/Long-Term Investment: <i>Retirement and Protection</i>	
<ul style="list-style-type: none"> Best practices in designing mandatory provisions for retirement savings Best practices in design and implementation of tax incentives for long-term savings products Best practices in product innovation and financial awareness 	Late July (tbc), Toronto: APFF Roundtable on Promoting Long-Term Investment (btb w/ ABAC III) <i>Host: tbc</i>
	June (week of 5th tbc), Hong Kong: Forum on impact of new IFRS 17 and ICS and mitigation of any unintended consequences <i>Host: tbc</i>
Retirement Income/Long-Term Investment: <i>Regulation and accounting</i>	
<ul style="list-style-type: none"> Inputs to IFRS 17 accounting standards for insurance contracts with respect to unit of account, scope for variable fee approach, and transition Inputs to Insurance Capital Standard (ICS) 1.0 Advice to APEC regulators on implementation of new 	Various international conferences and meetings: Participation of work stream members to advocate and promote industry and regulator support for standards and regulations enabling long-term investment by insurance companies. See Annex A for the list of events, dates and venues.

<p>solvency regimes</p>	
<p>Retirement Income/Long-Term Investment: I3P</p> <ul style="list-style-type: none"> Establish/expand I3P network and work streams Expand number of participating economies Submit interim recommendations to Finance Ministers 	<p>Feb 22, Bangkok: I3P Breakfast Meeting <i>Host: ABAC Thailand</i></p> <p>March 14, Jakarta: APIP/APFF Dialogue with Indonesian Government on PPP in Waste Management <i>Host: Japan Ministry of Environment/Indonesian Ministry of Environment</i></p>
<p>Asia-Pacific Infrastructure Partnership</p> <ul style="list-style-type: none"> Hold APIP dialogues with Indonesia, Philippines, Vietnam and other interested economies on promoting private sector investment in infrastructure, including waste management systems 	<p>Date tbc, KL (tbc): Islamic Infrastructure Investment Conference and Launch of I3P <i>Host: tbc</i></p> <p>May 16, Ninh Binh: Finance Ministers Process Workshop on PPP Risk Allocation and Long-Term Investment in Infrastructure <i>Host: Ministry of Finance, Vietnam</i></p> <p>Date tbc, Vietnam (tbc): APIP Dialogue with Vietnam on Waste Management <i>Host: tbc</i></p> <p>Date tbc, Manila: APIP Dialogue on Waste Management <i>Host: tbc</i></p>
<p>Capital Markets: Repo and Derivatives</p> <ul style="list-style-type: none"> Capacity building for China, Indonesia, Philippines, other interested economies 	<p>Feb 22, Bangkok: APFF Workshop on Key Issues in Developing Thailand's Repo and OTC Derivatives Markets <i>Host: ABAC Thailand, SEC</i></p> <p>March 16-17, Beijing: APFF Workshop on Corporate Bonds, Repo and Derivatives Markets Development in China <i>Host: ASIFMA</i></p> <p>Date tbc, Jakarta: APFF Repo and Derivatives Workshop for Indonesia <i>Host: tbc</i></p> <p>Date tbc, Manila: APFF Repo and Derivatives Workshop for the Philippines <i>Host: tbc</i></p>
<p>Capital Markets: Information for Capital Market Investors</p> <ul style="list-style-type: none"> Self-assessment by interested economies 	<p>Date tbc, Bangkok: Workshop on Information for Capital Market Investors in Thailand <i>Host: ABAC Thailand</i></p>
<p>Capital Markets: Asia Region Funds Passport</p> <ul style="list-style-type: none"> Expanding ARFP membership Promoting reforms to expand investor base 	<p>Date (tbc), KL: ARFP workshop for Malaysia <i>Host: tbc</i></p> <p>Date tbc, Taipei: ARFP workshop for Chinese Taipei asset management firms and regulators <i>Host: tbc</i></p>

<p>DRFI:</p> <ul style="list-style-type: none"> • Identification of economies and perils of priority • Completion of stock-taking on availability of risk exposure data • Initiation of drafting process for the APEC Roadmap on the Development of DRFI 	<p>Feb 21, Nha Trang: Finance Ministers Process Workshop on DRFI <i>Host: Ministry of Finance, Vietnam</i></p> <p>Date tbc, Venue tbc: APFF DRFI workshop(s) <i>Host: tbc</i></p>
<p>Microinsurance:</p> <ul style="list-style-type: none"> • Completion of roadmap for expanding microinsurance coverage in APEC 	<p>March 16, Hanoi: APFF workshop on the roadmap for expanding microinsurance coverage in APEC <i>Host: GIZ</i></p> <p>Dates tbc, Venues tbc: Follow-up activities TBC <i>Host: tbc</i></p>
<p>Fintech:</p> <ul style="list-style-type: none"> • Establishment of a platform for regulator-industry dialogue on enabling environment for Fintech 	<p>June tbc, Hanoi: ADB-ABAC-APFF Workshop on Fintech <i>Host: ADB</i></p>
<p>Linkages and structural issues</p> <ul style="list-style-type: none"> • Studies on financial regulation in Asia (Financial Regulation in Asia Project) • Formulate proposal on understanding of “real assets” for institutional investors to undertake Islamic investment/con-investment by Islamic and conventional capital in infrastructure 	
<p>FIDN: Credit information</p> <ul style="list-style-type: none"> • Capacity building to help design/improve credit information systems for the Philippines, Thailand, Vietnam and other interested economies • Draft and finalize consumer and commercial credit information data dictionary • Cross-border credit information pilot in the Mekong region • Cross-border credit information pilot in Oceania 	<p>Feb 20, Bangkok: APFF Seminar on Creating an Effective MSME Financing Ecosystem <i>Host: ABAC Thailand</i></p> <p>Apr 20-21, Beijing: FIDN Symposium on Personal Data Protection and Credit Reporting <i>Host: People’s Bank of China</i></p>
<p>FIDN: Secured transactions</p> <ul style="list-style-type: none"> • Capacity building to help design/improve secured transactions and insolvency laws for the Philippines, China, Thailand, Vietnam, Brunei 	<p>April 7, Singapore: Trade/supply chain finance workshop <i>Host: Singapore Business Federation/ABAC Singapore</i></p> <p>May 17, Ninh Binh: International Seminar on Cross-border Credit Information Exchange <i>Host: State Bank of Vietnam</i></p>
<p>Trade and Supply chain finance</p> <ul style="list-style-type: none"> • Develop proposed pilot programs for cross-border supply chain financing, compliance and trade facilitation, based on discussions of evolving cross-border market practices and clients’ needs 	<p>Jul 12, Hoi An City: FIDN Conference <i>Host: State Bank of Vietnam</i></p> <p>Jul 13, Hoi An City: Meeting on Credit Reporting Collaboration among the Mekong Economies <i>Host: State Bank of Vietnam</i></p> <p>Sep tbc, Ho Chi Minh City: APEC SME Finance Forum on Financing Start-Ups (btb w/ ASMEMM)</p>

	<p><i>Host: APEC SMEWG</i></p> <p>3Q or 4Q tbc, Bangkok: Trade/supply chain finance workshop <i>Host: ABAC Thailand</i></p>
<p>Improving valuation practices</p> <ul style="list-style-type: none"> Capacity-building for relevant stakeholders to help economies tackle challenges in improving valuation practices and deepening their understanding of international valuation standards. 	<p>Jan 16, Manila: Valuation Roundtable Host: Philippine Real Estate Appraisers</p> <p>Mar 7, Tokyo: Valuation Roundtable, Host: Japan Association of Real Estate Appraisers</p> <p>TBD: Follow-up Roundtables for the Philippines, Indonesia, Thailand and Papua New Guinea and Roundtable with Vietnam</p>
<p>Financial Inclusion</p> <ul style="list-style-type: none"> Capacity-building to help design/improve financial inclusion strategies, including agrifinance, microinsurance, digital finance, consumer protection, financial education and digital identity. 	<p>Jul 10-11, Hoi An City: Asia-Pacific Forum on Financial Inclusion Host: State Bank of Vietnam</p>
<p>APFF 2017 Report Drafting Session</p>	<p>July tbc, Venue: Singapore <i>Host: tbc</i></p>
<p>Endorsement of way forward by APEC Finance Ministers</p>	<p>Oct tbc, Quang Nam: APEC Executive Roundtable and Dialogue with APEC Finance Ministers (<i>btb w/ AFMM</i>) <i>Host: Ministry of Finance (tbc)</i></p>

ANNEX A:
APFF Insurance and Retirement Income Work Stream
Retirement and Long-Term Investment Working Group

Other Relevant Conferences and Meetings

- APFF Sherpa Meeting, Tokyo, 23 January
- 6th APFF RLTIWG Meeting, Hong Kong, 25 January
- ABAC I, Bangkok, 20-23 February
- 7th APFF RLTIWG Meeting, Hong Kong, 28 February
- OECD/ADB Roundtable on Capital Market and Financial Reform, Tokyo, 2-3 March
- APIC Investors Summit, Tokyo, 7 March
- ASSAL/AIOS/IAIS Seminar, Santiago de Chile, 17-18 April
- ABAC II, Seoul, 24-27 April
- Indonesia Infrastructure Finance Conference, Jakarta, 17-18 May
- 8th APFF RLTIWG Meeting, Jakarta, 19 May
- 9th APFF RLTIWG Meeting, Hong Kong, June
- IAIS Global Seminar, Windsor, 29-30 June
- Global Insurance Forum, London, 2-5 July
- 10th APFF RLTIWG Meeting, tbc, July
- ABAC III, Toronto, 19-22 July
- 11th APFF RLTIWG Meeting, tbc, September or October
- OLIS Symposium, Tokyo, 25-26 October
- IAIS Annual Conference, Kuala Lumpur, 1-3 November
- ABAC IV, Vietnam, 4-7 November
- FIDES Conference, El Salvador, 12-15 November
- Pacific Insurance Conference, Hong Kong, 19-22 November
- ASIFMA Annual Conference, Hong Kong, tbc
- NAIC Asia Pacific International Forum, tbc
- CNSF International Seminar, Mexico, tbc
- ASEAN Insurance Regulators Meeting, Lao, tbc