



Asia-Pacific
Economic Cooperation

THE ADVISORY GROUP ON APEC FINANCIAL SYSTEM CAPACITY-BUILDING

A Public-Private Sector Initiative

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11 February 2009

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Wellington, New Zealand

Meeting Paper 7-A

**3rd APEC Public-Private Sector Forum on Bond Market
Development**

BROADENING THE INSTITUTIONAL INVESTOR BASE

16 July 2009 (*Tentative date*)
Singapore

Office of the Advisory Group Chair

3RD APEC PUBLIC-PRIVATE SECTOR FORUM ON BOND MARKET DEVELOPMENT
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TENTATIVE PROGRAM OUTLINE

OPENING SESSION

Brief welcome and opening remarks by organizers

Keynote speech by the Chair, Senior Finance Officials' Meeting

SESSION ONE

ASIA-PACIFIC CAPITAL MARKETS IN THE SHADOW OF THE GLOBAL FINANCIAL CRISIS

IMF expert to speak on the fallout of the crisis and its impact on the region's capital markets and ability to attract institutional investors

Consultant to give an overview of the findings of studies by the Centre for International Economics (Australia) on capital market development plans of selected ASEAN economies

Open forum

SESSION TWO

BOND MARKET DEVELOPMENT IN APEC

ABAC representative to provide a summary of the reports and key findings of the 1st and 2nd APEC bond market forums (the 1st focused on Indonesia, the Philippines and Vietnam and the 2nd focused on Chile, Mexico and Peru)

Malaysian official/regulator to speak on Malaysia's experience in bond market development, future plans, challenges and opportunities for collaboration with the private sector

Thai official/regulator to speak on Thailand's experience in bond market development, future plans, challenges and opportunities for collaboration with the private sector

ADB expert to speak on the Asian Bond Market Initiative (ABMI) as a model for collaboration in bond market development

Open forum

LUNCH

SESSION THREE

PRIVATE SECTOR PERSPECTIVES ON BOND MARKET DEVELOPMENT

Various private sector speakers assigned to comment on

- (a) the development of local currency bond markets in the Asia-Pacific
- (b) the development of the Malaysian and Thai local currency bond markets and
- (c) energizing corporate bond markets in the region

SESSION FOUR

THE IMPACT OF THE GLOBAL FINANCIAL CRISIS ON INSTITUTIONAL INVESTORS

Selected pension fund managers and insurance company finance officers to give their perspectives on how institutional investors are affected by the crisis and economic downturn and what governments can do to address problems

SESSION FIVE

PANEL DISCUSSION: BROADENING THE INSTITUTIONAL INVESTOR BASE

Wrap-up panel discussion with focus on capacity-building and public-private sector cooperation to promote the broadening of the region's institutional investor base. Panel discussants will include experts from the private sector, IFIs and government

CLOSING SESSION

Brief closing remarks by representatives of organizing institutions